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July 27, 2015

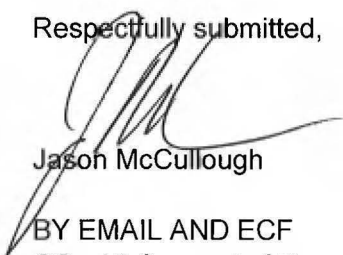
Re: Securities and Exchange Commission v. Revelation Capital Management and  
Christopher P.C. Kuchanny, No. 14-CV-0645 (VEC)

The Honorable Valerie Caproni  
United States District Judge  
United States District Court  
Southern District of New York  
40 Foley Square, Room 240  
New York, New York 10007

Dear Judge Caproni:

On behalf of myself and Linda Chatman Thomsen, we respectfully request your order granting approval to withdraw from our representation of Defendants in the above-referenced matter. Jack Yoskowitz and T. Ross Hooper of Seward & Kissel LLP will continue to represent Defendants in this matter, and no party will be prejudiced by our withdrawal. Defendants and counsel at Seward & Kissel LLP consent to this request. As required under Rule 1.4, I declare that Davis Polk & Wardwell LLP is not asserting a lien.

Respectfully submitted,



Jason McCullough

BY EMAIL AND ECF  
CC: All Counsel of Record (via ECF)

SO ORDERED.

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HON. VALERIE CAPRONI  
UNITED STATES DISTRICT JUDGE

JULY \_\_, 2015